

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**12/15**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	<u>Blue Matrix Labs, LLC</u>	
2. All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names	
3. Debtor's federal Employer Identification Number (EIN)	<u>4 6 - 2 0 4 3 2 9 3</u>	
4. Debtor's address	Principal place of business <u>1575 IH35 North</u> Number Street <u>New Braunfels TX 78130</u> City State ZIP Code <u>Comal</u> County	Mailing address, if different from principal place of business <u>P.O. Box 342677</u> Number Street P.O. Box <u>Austin TX 78734</u> City State ZIP Code Location of principal assets, if different from principal place of business Number Street City State ZIP Code
5. Debtor's website (URL)	<u>www.bluematrixlabs.com</u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

Debtor **Blue Matrix Labs, LLC**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes.

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention?*(Check all that apply.)*☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other _____

Where is the property?

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☐

Funds will be available for distribution to unsecured creditors.

☒

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Blue Matrix Labs, LLC**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **12/04/2015**

MM / DD / YYYY

X /s/ William Patterson

Signature of authorized representative of debtor

William Patterson

Printed name

Title **Chief Restructuring Officer**

18. Signature of attorney

X /s/ Morris D. Weiss

Signature of Attorney for Debtor

Date **12/04/2015**

MM / DD / YYYY

Morris D. Weiss

Printed name

Taube Summers Harrison Taylor Meinzer Brown LLP

Firm Name

100 Congress Ave., Suite 1800

Number Street

Austin

City

TX

State

78701

ZIP Code

Contact phone **(512) 472-5997**

Email address **mweiss@taubesummers.com**

21110850

Bar number

State

Fill in this information to identify the case:Debtor name Blue Matrix Labs, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	David L Chapman 2905 Cliff Point Spicewood, TX 78669				\$1,016,666.66	\$0.00	\$1,016,666.66
2	Ron Harter 6901 E. Co. Rd. 97 Midland, TX 79706				\$184,808.22	\$0.00	\$184,808.22
3	ON DECK CAPITAL Attn: Director of Operations 901 N. Stuart Street, Suite 700 Arlington, VA 22203				\$165,903.11	\$0.00	\$165,903.11
4	Power Up Lending Group, Ltd. 111 Great Neck Road, Suite 216 Great Neck, NY 11021				\$117,718.69	\$0.00	\$117,718.69
5	1st Global Capital, LLC 1250 E. Hallandale Beach Blvd, Suite 409 Hallandale Beach, FL 33009				\$117,265.15	\$0.00	\$117,265.15

Debtor **Blue Matrix Labs, LLC**

Case number (if known) _____

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 SOS CAPITAL 540 Madison Avenue New York, NY 10022				\$85,725.37	\$0.00	\$85,725.37
7 Eagle Business Credit 100 Churchill Ct Woodstock, GA 30188				\$60,386.25	\$0.00	\$60,386.25
8 CapCall LLC 122 E. 42nd Street, Suite 2112 New York, NY 10168				\$56,219.17	\$0.00	\$56,219.17
9 World Global Financing Inc. 141 North East 3rd Avenue Miami, FL 33132				\$46,605.69	\$0.00	\$46,605.69
10 Tony Scott Martin 101 Flint Rock Trail Spicewood, TX 78669						\$31,117.54
11 Hill Country Texas Galleria, LLC 12700 Hill Country Blvd, Suite T-100 Bee Cave, TX 78738						\$19,639.80
12 Lease Finance Partners, Inc PO Box 20140 Wichita, KS 67208				\$11,804.10	\$0.00	\$11,804.10
13 Advantage Sales & Marketing PO Box 31001-1691 Pasadena, CA 91110-1691						\$11,666.00

Debtor

Blue Matrix Labs, LLC

Case number (if known)

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	American Express PO Box 650448 Dallas, TX 75265-0448						\$9,329.25
15	INTERNAL REVENUE SERVICE 324 25th St Ogden, UT 84201-0039			Disputed			\$6,825.00
16	Scott Goodwin 13950 Distribution Way Farmers Branch, TX 75234						\$6,102.10
17	NELSON PO Box 49195 San Jose, CA 95161-9195						\$5,326.10
18	OLD DOMINION FREIGHT LINE, INC PO Box 841324 Dallas, TX 75284-1324						\$4,908.76
19	FEDEX Po Box 660481 Dallas, TX 75266-0481						\$4,046.12
20	EMMIS AUSTIN RADIO PO Box 731488 Dallas, TX 75373-1488						\$3,553.85

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **Blue Matrix Labs, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/4/2015

Signature /s/ William Patterson
William Patterson
Chief Restructuring Officer

Date _____

Signature _____

1st Global Capital, LLC
1250 E. Hallandale Beach Blvd, Suite 409
Hallandale Beach, FL 33009

Advantage Sales & Marketing
PO Box 31001-1691
Pasadena, CA 91110-1691

American Express
PO Box 650448
Dallas, TX 75265-0448

Armbrust & Brown, PLLC
Attn: Kimberly S. Beckham
100 Congress Ave., Suite 1300
Austin, TX 78701

BANK OF AMERICA
PO Box 660576
Dallas, TX 75226-0576

Blue Rhodes, PLLC
812 San Antonio St. Ste 310
Austin, TX 78701

BRIDGEPOINT CONSULTING
6300 Bridgepoint Pkwy Bldg, Ste 575
Austin, TX 78730

CapCall LLC
122 E. 42nd Street, Suite 2112
New York, NY 10168

CONLEY ROSE, P.C.
1001 McKinney Ste 1800
Houston, TX 77002

David L Chapman
2905 Cliff Point
Spicewood, TX 78669

Dutton, Harris, & Company
PO Box 230
Midland, TX 79702

Eagle Business Credit
100 Churchill Ct
Woodstock, GA 30188

EMMIS AUSTIN RADIO
PO Box 731488
Dallas, TX 75373-1488

FEDEX
Po Box 660481
Dallas, TX 75266-0481

Freedom Voice Systems
169 Saxony Road
Suite 212
Encinitas, CA 92024

Hill Country Texas Galleria, LLC
12700 Hill Country Blvd, Suite T-100
Bee Cave, TX 78738

Hydro Toys, LLC
1575 IH 35 North
New Braunfels, TX 78130

Info-Hold, Inc.
4120 Airport Rd
Cincinnati, OH 45226

INTERNAL REVENUE SERVICE
324 25th St
Ogden, UT 84201-0039

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

inWorks LLC
PO Box 342
Uwchland, PA 19480

IPFS CORPORATION
PO Box 412086
Kansas City, MO 64141-2086

Jean Newman
11433 Mission Trace
San Antonio, TX 78230

Jeff Carpenter
1000 Liberty Park Drive #106
Austin, TX 78746

Kastner Huggins Reddien Gravelle LLP
801 West 5th Street
Suite 105
Austin, TX 78703

Kent BML Investments, LP
12006 Pleasant Panorama View
Austin, TX 78738

Lease Finance Partners, Inc
PO Box 20140
Wichita, KS 67208

NELSON
PO Box 49195
San Jose, CA 95161-9195

Nestle Waters North America Inc
Ready Refresh #216
6661 Dixie Highway, Suite 4
Louisville, KY 40258

OLD DOMINION FREIGHT LINE, INC
PO Box 841324
Dallas, TX 75284-1324

ON DECK CAPITAL
Attn: Director of Operations
901 N. Stuart Street, Suite 700
Arlington, VA 22203

Paradise Beverage, LLC
1575 IH 35 North
New Braunfels, TX 78130

Power Up Lending Group, Ltd.
111 Great Neck Road, Suite 216
Great Neck, NY 11021

Public Storage
6726 Bee Cave Road
Austin, TX 78746

PURCHASE POWER PO
Box 371874
Pittsburgh, PA 15250-7874

RAPID PROTOTYPES
2910 S Walton Blvd Ste 8
Bentonville, AR 72712

Ron Harter
6901 E. Co. Rd. 97
Midland, TX 79706

Sanson Illustrations
1207 DUNLAVY
HOUSTON, TX 77019

SCOTT C SHELTON, P.C.
136 W Twohig Ste C
San Angelo, TX 78734

Scott Goodwin
13950 Distribution Way
Farmers Branch, TX 75234

Shags, LLC
1575 IH 35 North
New Braunfels, TX 78130

Sol Schwartz & Associates PC
7550 W IH 10, #1200
San Antonio, TX 78229

SOS CAPITAL
540 Madison Avenue
New York, NY 10022

THE HARTFORD
PO Box 660916
Dallas, TX 75266-0916

Tony Scott Martin
101 Flint Rock Trail
Spicewood, TX 78669

U.S. Trustee - San Antonio
Nancy Ratchford, Assist. U.S. Trustee
P.O. Box 1539
San Antonio, TX 78295

Uline
PO Box 88741
Chicago, IL 60680-1741

US Trustee - San Antonio
Nancy Ratchford, Assistant US Trustee
P.O. Box 1539
San Antonio, TX 78295

World Global Financing Inc.
141 North East 3rd Avenue
Miami, FL 33132